Opioid rotation is the switching of one opioid to another, with the goal of improving analgesia, minimizing adverse effects, and/or reducing the overall opioid dose. A rotation is typically performed in a patient with a continued indication for opioid therapy who is having inadequate benefits (including loss of previous benefits) and/or intolerable adverse effects with a specific opioid.

How an individual patient responds to a specific opioid depends on both the characteristics of the opioid and the characteristics of the patient:

**Opioid Characteristics**
- Metabolic pathways and metabolites
- Binding to receptors and subreceptors
- Interactions with other medications
- Effects not mediated by opioid receptors, such as the effect of tramadol on serotonin and norepinephrine reuptake

**Patient Characteristics**
- Metabolic enzyme and pathway activity
- Expression of opioid receptors
- Other medications used
- Medical and psychiatric comorbidities

Given these various characteristics, a patient may have a better analgesic response to one opioid than another; thus, if they switch opioids, they are often able to reduce the morphine milligram equivalents (MMEs) of their regimen while achieving equal or better pain relief. The switch may also result in fewer or less-severe adverse effects, both because of the MME reduction and because of variability in the patient’s response to different opioids.
When to Consider Opioid Rotation

Opioid rotation may be helpful or necessary if a patient taking opioids is:

- Experiencing persistent adverse effects;
- Not achieving adequate benefit (i.e., analgesia and improvements in function and quality of life);
- In need of a different route of administration than is available for the current opioid (e.g., oral to transdermal or vice versa);
- Experiencing opioid-induced hyperalgesia (paradoxical increased pain due to opioids);
- Taking high-dose therapy, thereby increasing their risk of adverse effects; or
- No longer able to pay for their current medication (or their insurance company has changed their formulary)

What to Consider When Selecting a New Opioid

A number of factors should be considered before choosing the new opioid in a rotation:

- The patient’s age, medical conditions (e.g., kidney or liver disease), and medication preferences;
- The patient's prior experiences with different opioids;
- Potential drug interactions based on concurrent medication use;
- Known or suspected differences in opioid metabolism among patients, such as the fast vs. slow metabolism of codeine;
- Patient predisposition to certain adverse effects (e.g., avoid methadone in patients with preexisting QT prolongation).

Of note, rotating patients on or off methadone requires special care because of the difficulties in calculating equianalgesic doses of methadone. These rotations are therefore typically performed by specialists.
What to Consider When Determining the Opioid Dose

Opioid equivalency charts and calculators are useful in determining the dose of the new opioid, but they:

- Are based on single-dose studies in non–opioid-tolerant, healthy volunteers
- Do not reflect individual patients’ genetic makeups, comorbidities, or other drugs used
- Do not reflect the need for dose reductions for incomplete cross-tolerance
- Do not predict individual patient responses to a new opioid

Even when opioid equivalency charts are used and the opioid dose is adjusted based on individual characteristics, opioid rotation comes with a risk of too high of a dose (leading to sedation or overdose) or too low of a dose (leading to pain or withdrawal). Patient counseling is therefore of the utmost importance during an opioid rotation.

How to Counsel Patients During Opioid Rotation

Before initiating a rotation, inform the patient (and their family/friends) about:

**Signs of too high a dose:**

- Sedation, “nodding off” during conversation or activity
- Slurred or drawling speech
- Emotional lability
- Ataxia

If the patient experiences any of these signs, they should call immediately for instructions, should not be left alone, and should not take any additional opioid doses.

Sedation occurs before significant respiratory depression and overdose, so it is an important warning sign that the patient should have their dose held and ultimately reduced.

If the patient develops worsening sedation, the family should call 911 and consider administering naloxone if signs of overdose develop.
Remember

Opioid withdrawal symptoms are typically not life-threatening, but overdose is. Be available to the patient for questions and concerns while rotating.

Evaluate the patient about 3 days after starting the new opioid and at regular intervals thereafter to check for signs of sedation and ensure acceptable pain relief.

Pay especially close attention to patients who:
- Are pregnant or older
- Are taking other sedatives, such as benzodiazepines or alcohol
- Have renal or hepatic impairment
- Have cognitive impairment
- Have chronic obstructive pulmonary disease, sleep apnea, or another sleep disorder

Counsel the patient not to drive or operate machinery while the rotation is occurring and until they are tolerating a stable dose of the new opioid.

Signs of overdose:
- Difficult to arouse
- Slowed or stopped breathing
- Dusky lips and nailbeds
- Clammy skin
- Slow, erratic, or no heartbeat
- Pinpoint pupils

If a patient experiences any of these signs, the family should administer naloxone, provide rescue breathing if needed, and call 911.

Signs of withdrawal:
- Sleeplessness
- Restlessness
- Dilated pupils
- Diarrhea
- Goosebumps
- Muscle pain
- Stomach cramping
- Palpitations

Patients experiencing any of these signs should call for instructions.
The specific details of any opioid rotation depend on the specific patient scenario. Below we outline the 7 steps typically involved in a rotation, along with a clinical example and sample calculations.*

### Steps

#### Step 1

Determine the current total daily dose of each opioid taken by the patient.

**Example**

A patient taking ER oxycodone 10 mg every 8 hours and immediate-release (IR) oxycodone 2.5 mg five times daily is transitioning to ER hydromorphone.

ER oxycodone 10 mg every 8 hours = 30 mg daily  
IR oxycodone 2.5 mg five times daily = 12.5 mg daily

#### Step 2

Convert the total daily dose of each current opioid to morphine milligram equivalents (MMEs), and determine the current total MMEs daily.

**Conversion factor for oxycodone:**  
1 mg = 1.5 MME

**Current total daily opioid dose:** 63.75 MME

#### Step 3

Calculate the equivalent daily dose of the new opioid.

**Conversion factor for hydromorphone:**  
1 mg = 4 MME

Equivalent daily hydromorphone dose: 15.9 mg
Step 4
Reduce the equivalent daily dose of the new opioid by 25% to 50%.

Reduce by 25%:
\[15.9 \text{ mg} - (0.25 \times 15.9) = 8 \text{ mg}\]
Reduce by 50%:
\[15.9 \text{ mg} - (0.5 \times 15.9) = 8 \text{ mg}\]

Reduced target daily dose of hydromorphone: 8 to 12 mg

Step 5
Prescribe the reduced target daily dose of the new opioid in appropriately divided doses.

ER hydromorphone is dosed once daily and is available in 8-, 12-, 16-, and 32-mg tablets. For ease of dosing in this case, prescribe ER hydromorphone 8 mg once daily.

In addition, prescribe IR hydromorphone 2 mg as needed, up to twice daily, during the transition period.

Instruct the patient to hold the next dose if sedated and call for adjustment.

Step 6
In 3 to 7 days:
• Assess the amount of the IR opioid required to manage breakthrough pain.
• Add the daily IR opioid requirement to the ER/LA opioid.
• The goal is to discontinue the IR opioid once a suitable dose of the ER/LA opioid has been found; non-opioid medications are preferred for breakthrough pain.

Four days into the rotation, the patient reports that she is taking ER hydromorphone 8 mg once daily and has experienced breakthrough pain requiring two doses each day of the 2-mg IR hydromorphone (4 mg daily).

Total hydromorphone dose:
\[8 \text{ mg} + 4 \text{ mg} = 12 \text{ mg}\]

Increase the dose of the ER hydromorphone to 12 mg daily and either discontinue the IR hydromorphone or provide as-needed doses as appropriate.
Step 7

Throughout the rotation process and thereafter, monitor for sedation, adverse effects, and unrelieved pain — and adjust the dosing accordingly.

Alternative Methods

The practice of opioid rotation continues to evolve. The above method provides a useful framework for performing an opioid rotation, but other methods are available. For example, if a patient is taking high doses of opioids or is at high risk of adverse effects, the clinician may choose a lower dose of the new ER/LA opioid and have the patient rely more heavily on IR opioids in the beginning. Another method involves gradually weaning the patient off the original opioid while at the same time gradually ramping up the dose of the new opioid, thus giving the patient more time to adjust to the new opioid, although insurance coverage restrictions often limit the ability to apply this method. The correct method to use depends on the specific patient scenario; there is no one right approach.

* These calculations can be performed using online calculators, such as https://globalrph.com/medcalcs/opioid-pain-management-converter-advanced/

References:


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